

2FA Process note

For the below transaction types, the Email id and Mobile number will be fetched from the respective RTAs records based on the folio no. & PAN for the purpose of 2FA (Two factor authentication) at the time of transaction placement or registration/cancellation of systematic transactions.

1. Additional Purchase
2. Redemption
3. Switch
4. SIP/XSIP Registration & Cancellation with Folio
5. STP Registration & Cancellation with Folio
6. SWP Registration & Cancellation with Folio
7. SIP/XSIP Top-up registration

Revised Authorization Process:

1. The existing process for placing transactions and registering/cancelling systematic transactions will remain unchanged.
2. After successful placement/registration/cancellation of the transaction, the investor will receive the SMS and/or Email based on RTA folio records, or UCC records in case no response is received from the RTA.
3. During authorization for 2FA, an option titled “*Select Email/Mobile for Authorization*” will be available in the dropdown menu, as illustrated below:
 - a. If “All” is selected, all pending records available for authorization will be displayed.
 - b. If the investor selects specific Email ID/Mobile no, the screen to display only those transaction records where in the respective email id and mobile are updated.

Authorization for 2FA2 (2FA2)

Distributor Name: 99943-SARITA
Distributor Contact No.: 9769243465
Distributor Email: SARITAN@NSE.CO.IN

SELECT EMAIL MOBILE FOR AUTHENTICATION *

ALL
sar*****@nse.co.in/86*****370
SAR*****@GMAIL.COM/86*****488

Total Authorization Pending Count: 5

Pending to Authorization with OTP

Switch Tran No. 26135000150	Request Date 15/05/2026 10:32:17	Scheme Name(SO) DSP NIFTY 500 INDEX FUND - REGULAR - GROWTH	Scheme Name(SI) DSP MIDCAP FUND - REGULAR PLAN - IDCW REINVESTMENT
Order No (SO) 461350000702	Order No (SI) 461350000703	Folio No. 235375	Transaction Mode Non-Demat
Amount(SO) Qty(SO) 0 100	All Units N	Active Till 18/05/2026 23:59:59	

4. The Investor shall select the required orders/registrations/cancellations and choose the authorization mode (Email/Mobile/Both)
5. Based on the selected option, the respective masked Mobile Number and/or Email ID will be displayed.

Upon clicking the “Send OTP” option, the OTP will be triggered through SMS and/or Email as per the selected authorization mode.

The screenshot displays a web application interface for transaction authorization. It features two transaction records at the top, each with a toggle switch, and an authorization mode selection section at the bottom.

Switch Trxn No.	Request Date	Scheme Name(SO)	Scheme Name(SI)
26135000146	15/05/2026 10:27:50	DSP NIFTY 500 INDEX FUND - REGULAR - GROWTH	DSP MIDCAP FUND - REGULAR PLAN - IDCW REINVESTMENT
Order No (SO) 461350000694	Order No (SI) 461350000695	Folio No. 235375	Transaction Mode Non-Demat
Amount(SO) Qty(SO) 0 100	All Units N	Active Till	

Switch Trxn No.	Request Date	Scheme Name(SO)	Scheme Name(SI)
26135000141	15/05/2026 10:24:29	DSP NIFTY 500 INDEX FUND - REGULAR - GROWTH	DSP MIDCAP FUND - REGULAR PLAN - IDCW REINVESTMENT
Order No (SO) 461350000688	Order No (SI) 461350000689	Folio No. 235375	Transaction Mode Non-Demat
Amount(SO) Qty(SO) 0 100	All Units N	Active Till	

Authorization Mode *

Mobile : 86****370

Enter Mobile OTP

Email : s****@nse.co.in

Enter Email OTP

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Important Points

- If the Mobile no. available in the RTA records is less than or greater than 10 digits, only the Email option will be available for 2FA authorization. In such cases, the Mobile option will not be displayed.